

Takeovers) Regulations, 2011

Part –A- Details of the Acquisition

Name of the Target Company (TC)	INDOBELL INSULATIONS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Haryana Refractories Private Limited Manoj Agarwal Rashmi Agarwal Manoj Agarwal HUF		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE EMERGE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,26,000	2.00%	2.00%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL		
c) Voting rights (VR) otherwise than by equity shares	NIL		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL		
e) Total (a+b+c)	1,26,000	2.00%	2.00%
Details of acquisition			
a) Shares carrying voting rights acquired	2,97,000	4.71%	4.71%
b) VRs acquired otherwise than by equity shares	NIL		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	NIL		


holding in each category) acquired.			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL		
e) Total (a+b+c+/-d)	2,97,000	4.71%	4.71%
After the acquisition, holding of acquirer along with PACs of:	4,23,000	6.71%	6.71%
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer.	NIL		
c) VRs otherwise than by equity shares	NIL		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL		
e) Total (a+b+c)	4,23,000	6.71%	6.71%
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	OPEN MARKET		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	14.1.2025		
Equity share capital / total voting capital of the TC before the said acquisition	62,99,952 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition	62,99,952 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition	62,99,952 Equity Shares		

NAME:	Existing holding	Acquisition	Final holding	%
MANOJ AGARWAL	39,000	1,83,000	2,22,000	3.52%
Haryana Refractories Pvt Ltd	36,000	-	36,000	0.57 %
Rashmi Agarwal	30,000	57,000	87,000	1.38%
Manoj Agarwal HUF	21,000	57,000	78,000	1.24%

Part-B***

Name of the Target Company:

For Haryana Refractories Pvt. Ltd.


Director



For MANOJ AGARWAL HUF




Karta

Signature of the acquirer / Authorized Signatory

Place: JAIPUR

Date: 16.1.2022

Note:

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.